Vishwas FINCAP

ACCOUNT OPENING STEP BY STEP PROCESS

- Please enter a valid email id for validation and further communication.
- Please enter your mobile number (Preferably Aadhar Linked Mobile no.)
- You will receive a 6 digit OTP for mobile number verification.
- Enter OTP to proceed further.
- OUR RM CODE and Frenchies Code can be fill, if you have any (Optional).
- Please keep your Pan card Number and DOB handy before proceeding.
- Please keep your Aadhaar Number and Aadhar Linked Mobile handy before proceeding.
- Please keep your Bank Account details such as Bank Account number and IFSC Code ready

<u>DIY for Opening of Online Demat and Trading Account</u> Important points to be noted for eKYC:

- POA from any client is required to be obtained physically on the stamp paper itself and the
 client is required to send the same in hard copy. POA will be activated only once we receive
 the original signed Physical copy, so for smooth operations respective RM/ Dealer/ AP should
 get it from his/ her client on priority basis.
- Proof (Nomination Form with ID Proof) for addition of Nominee is required to be sent by the client on email id DP@VISHWASFINCAP.COM
- There is no option for upload of Address proof, therefore, till the time the said issue is
 resolved the client is required to send the scan copy of the Aadhaar card on the email id
 DP@VISHWASFINCAP.COM.
- The above documents are required to be sent from the designated email id of the client which
 the client has submitted at the time of filling the details in the online application for account
 opening.
- The applicable Charges will be debited to the respective client ledger after opening of eKYC
- Client is also required to keep all the following documents scanned and handy as there is a time limit of 45 minutes for the session:
- Online click of photograph through ekyc
- Signature on plain paper
- PAN Card
- Aadhaar Copy (For OTP, Mobile no. should be mapped with Aadhaar)
- Copy of cancelled Cheque